



**CHANGE BENEFICIARY REQUEST FORM**

CONTRACT # \_\_\_\_\_

OWNER \_\_\_\_\_ SSN# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ or EIN \_\_\_\_\_ - \_\_\_\_\_

ADDRESS \_\_\_\_\_

E-MAIL \_\_\_\_\_ DAYTIME PHONE # ( ) \_\_\_\_\_

ANNUITANT \_\_\_\_\_ SSN# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

ADDRESS \_\_\_\_\_

JOINT OWNER/ANNUITANT (If Applicable) \_\_\_\_\_ SSN# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**NEW BENEFICIARY DESIGNATION**

Subject to the provision of the contract, settlement of the Contract Value upon the death of the Annuitant shall be payable to the beneficiaries listed below. All previous beneficiary designations are hereby revoked.

Primary Beneficiary's Full Name	Relationship	SSN	Birthdate	% of Proceeds

*Must total 100%*

	Relationship	SSN	Birthdate	% of Proceeds

*Must total 100%*

***If none of the above are living or if this designation is ineffective, proceeds will be paid to the insured's estate.  
If a Trust is named as the Beneficiary, a certified copy of the Trust is required.***

The Company is free from liability in relying on a statement about birth, death, marriage, names and addresses and other facts concerning all beneficiaries from any other one. Unless otherwise stated, the survivors of a beneficiary class share equal amounts of the proceeds.

**SIGNATURES**

**This form must be completed and signed by the person or persons, who, under the terms of the contract, have the rights of ownership.**

Contract Owner/Annuitant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Joint Owner/Annuitant/Spouse (Community Property\*) Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature of Previous Irrevocable Beneficiary, if any \_\_\_\_\_ Date \_\_\_\_\_

\* Unless the Company has been notified of a community property interest in this policy, the Company shall be entitled to rely on its good faith belief that no such interest exists and assumes no responsibility for inquiry. The insured and/or policy-owner signing this form agrees to indemnify and hold the Company harmless from the consequences of accepting this transaction.

**NO AGENT IS AUTHORIZED TO ALTER THE TERMS OF THE CONTRACT OR BIND THE COMPANY.**